

Financial Services Company
GCC Daily Report



2024

Research Department

PO Box 2777, PC 112, Sultanate of Oman
Tel: +968 24825620 Fax: +968 24817205
Website: www.fscoman.net



FSC Daily Report

24/09/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,688.33	0.3	16.4	22.9	20.9	3.6	2.9	1.77%
MSCI Emerging Markets Index	1,110.66	0.4	8.5	15.4	15.2	1.8	1.7	2.63%
MSCI FM FRONTIER MARKETS	534.04	(0.1)	5.3	11.9	12.8	1.6	1.7	4.53%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	545.87	(0.2)	2.8	10.3	14.2	1.6	1.7	4.29%
Muscat Stock Exchange MSX 30 Index	4,715.89	0.1	4.5	12.2	12.1	0.9	0.8	5.31%
Tadawul All Share Index	12,268.42	1.1	2.5	20.3	22.3	2.4	2.3	3.54%
Dubai Financial Market General Index	4,461.46	0.6	9.9	8.6	11.3	1.4	1.1	5.38%
FTSE ADX GENERAL INDEX	9,460.83	0.1	(1.2)	17.2	21.3	2.7	2.2	2.04%
Qatar Exchange Index	10,490.98	0.5	(3.1)	11.6	14.4	1.3	1.5	4.05%
Bahrain Bourse All Share Index	2,025.23	(0.2)	2.7	7.9	11.3	0.7	0.9	3.60%
Boursa Kuwait All Share Price Return Ir	7,168.70	0.2	5.2	19.0	20.4	1.7	1.5	3.31%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	586.09	0.3	10.8	17.1	17.0	1.9	1.7	2.59%
MSCI AC Asia Ex. Japan Index	715.03	0.4	11.5	16.5	16.8	1.8	1.7	0.00%
Nikkei 225	37,940.59	0.6	13.4	22.8	25.5	2.0	1.9	1.74%
S&P/ASX 200	8,141.97	(0.1)	7.3	20.8	19.2	2.4	2.2	3.59%
Hang Seng Index	19,000.56	4.1	11.5	10.1	11.0	1.1	1.1	4.21%
NSE Nifty 50 Index	25,940.40	0.0	19.4	25.4	24.7	4.2	3.4	1.19%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	172.83	0.4	7.6	15.7	16.4	2.1	1.9	3.27%
MSCI Emerging Markets Europe Index	126.98	0.4	8.2	7.4	7.1	1.2	1.0	4.29%
FTSE 100 Index	8,282.76	0.3	7.1	14.6	14.4	1.9	1.7	3.82%
Deutsche Boerse AG German Stock Inc	18,996.63	0.8	13.4	15.8	15.6	1.7	1.6	2.90%
CAC 40	7,604.01	1.3	0.8	14.1	16.5	1.9	1.8	3.23%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,656.23	0.3	19.2	26.1	23.3	4.9	4.0	1.35%
S&P 500 INDEX	5,728.38	0.2	20.1	26.1	23.1	5.1	4.2	1.29%
Dow Jones Industrial Average	42,161.98	0.1	11.9	22.9	20.6	5.3	4.6	1.77%
NASDAQ Composite Index	18,050.29	0.4	20.2	#N/A N/A	38.3	6.8	5.8	0.75%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	534.36	0.2	-0.2	-35%	134%
Gold Spot \$/Oz	2,659.77	1.2	28.9	0%	153%
BRENT CRUDE FUTR Nov24	75.23	1.8	-0.1	-15%	65%
Generic 1st'OQA' Future	75.36	2.1	-1.3	-40%	308%
LME COPPER 3MO (\$)	9,548.50	0.8	11.6	-12%	120%
SILVER SPOT \$/OZ	32.17	4.8	35.2	0%	169%

Source: FSC

I CR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,715.89							
Change	3.92	0.08%						
Previous Close	4,711.96		Financial Sector	7,720.65	7,713.87	0.09%	0.33%	4.44%
Open	4,712.89		Industry Sector	5,674.05	5,669.21	0.09%	-3.53%	3.63%
Day's High	4,716.81		Services Sector	1,819.56	1,823.76	-0.23%	-0.23%	16.22%
Day's Low	4,703.09		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	4.47%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
MUSCAT THREAD MILLS	0.105	2.94%	SHELL OMAN MARKETING	0.720	-10.00%	SHELL OMAN MARK	0.720	0.13
OMAN CHROMITE	3.55	2.90%	OMAN CHLORINE	0.395	-7.71%	AI MAHA PETROLEU	1.050	0.30
AMAN REAL ESTATE	0.093	2.20%	SMN POWER HOLDING	0.313	-4.57%	OMAN INVESTMENT	0.074	0.33
OMAN REIT FUND	0.066	1.54%	NATIONAL GAS	0.083	-2.35%	ASAFFA FOODS	0.371	0.40
ALBATINAH POWER	0.076	1.33%	MUSANDAM POWER	0.264	-2.22%	MUSANDAM POWEI	0.264	1.00

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,268.42		Tadawul Banks	12,054.48	11,944.98	0.92%	0.56%	1.09%
Change	138.80	1.14%	Tadawul Energy	5,219.89	5,201.42	0.36%	0.59%	-1.45%
Previous Close	12,129.62		Tadawul Utilities	15,177.96	14,391.14	5.47%	8.55%	4.11%
Open	12,129.62		Tadawul Telecom	8,265.79	8,269.08	-0.04%	0.32%	2.32%
Day's High	12,268.42		Tadawul Insurance	10,800.13	10,833.43	-0.31%	1.66%	-4.25%
Day's Low	12,135.36		Tadawul Retailing	8,135.23	8,140.31	-0.06%	-0.44%	5.65%
YTD Change	2.52%		Tadawul Food & Beverages	6,268.57	6,198.24	1.13%	1.03%	6.28%
Volume Mn	417,642.93		Tadawul Media	32,912.25	32,639.79	0.83%	2.13%	3.15%
Value Traded Mn	9,468.29		Tadawul Materials	5,798.85	5,651.68	2.60%	2.80%	1.56%
Traded / Listed Stocks	238	228	Tadawul Capital Goods	13,300.48	13,407.84	-0.80%	0.92%	0.53%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
RED SEA INTERNATIONAL CO	68.5	9.95%	MAHARAH HUMAN RESOURCES CO	7.22	-5.37%	AL-BAHA DEVELOPMI	0.17	121321.01
SAUDI FISHERIES	25.75	9.85%	SAUDI AZM CO. FOR COMMUNICAT	22.00	-4.35%	TOURISM ENTERPRIS	0.94	31713.35
ACWA POWER CO	448	6.57%	RETAL URBAN DEVELOPMENT CO	14.52	-2.81%	ANAAM INTERNATIO	1.12	12335.44
SAUDI KAYAN PETROCHEMICAL CO	8.23	5.24%	CANADIAN MEDICAL CENTER CO	5.59	-2.78%	SAUDI KAYAN PETRO	8.23	11452.52
SAUDI ARABIAN MINING CO	43.95	4.39%	MOBI INDUSTRY CO	12.16	-2.72%	THE SAUDI NATIONAL	36.00	11080.40

Source: FSC

ICR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,461.46							
Change	27.40	0.62%						
Previous Close	4,434.06		Real Estate & Construction	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Open	4,433.22		Banking	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Day's High	4,465.24		Insurance	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Day's Low	4,419.35		Consumer Staples	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.10		Services	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
			Industrial	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Volume Mn	92,003.72		Telecommunication	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	258.69		Transportation	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AL SALAM BANK SUDAN	0.614	14.98%	AL FIRDOUS HOLDINGS PJSC	0.311	-1.58%	DRAKE & SCULL INTEI	0.37	14,263.52
MASHREQBANK	232	3.57%	ARAMEX PJSC	2.29	-1.29%	DEYAAR DEVELOPME	0.69	8,693.77
DUBAI ISLAMIC INSURANCE CO	0.353	2.62%	EMAAR DEVELOPMENT PJSC	8.76	-0.91%	EMAAR PROPERTIES I	8.67	7,749.13
DEYAAR DEVELOPMENT PJSC	0.687	2.54%	AMLAK FINANCE	0.75	-0.79%	GULF NAVIGATION H	6.19	6,858.06
TAKAFUL EMARAT INSURANCE	0.517	1.97%	ISLAMIC ARAB INSURANCE COM	0.382	-0.78%	SHUAA CAPITAL PSC	0.19	5,810.41

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,460.83							
Change	7.08	0.07%						
Previous Close	9,453.75		Financial	16,679.07	16,682.07	-0.02%	0.48%	1.46%
Open	9,453.75		Telecommunication	4,660.91	4,599.91	1.33%	1.59%	4.12%
			Consumer Services	15,638.67	16,556.23	-5.54%	0.63%	8.88%
Day's High	9,462.32		Basic Material	4,640.14	4,649.29	-0.20%	-0.31%	-3.36%
Day's Low	9,426.37		Industrials	2,679.24	2,686.26	-0.26%	-0.67%	2.08%
YTD Change	-1.22%		Utilities	11,203.89	11,283.35	-0.70%	-1.40%	11.46%
			Energy	2,108.39	2,098.38	0.48%	0.55%	2.72%
Volume Mn	298,592.92		Health Care	2,572.96	2,594.35	-0.82%	-1.63%	-1.51%
Value Traded Mn	1,228.57		Real Estate	11,476.09	11,483.84	-0.07%	-3.02%	7.20%
Traded / Listed Stocks	72	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ARAM GROUP	2.39	8.64%	HAYAH INSURANCE CO PJSC	1.25	-9.42%	APEX INVESTMENT C	4.03	109275.93
ALKHALEJ INVESTMENT	4.88	3.83%	PALMS SPORTS P.J.S.C	8.32	-7.04%	ESHRAQ INVESTMEN	0.29	31724.16
AL YAH SATELLITE COMMUNICATI	2.06	3.00%	AGTHIA GROUP PJSC	7.55	-5.86%	MULTIPLY GROUP	2.22	19440.31
FOODCO NATIONAL FOODSTUFF CO	1.15	1.77%	RAS AL KHAIMAH WHITE CEMENT	1.06	-5.36%	ADNOC DRILLING CO	4.74	13308.62
ABU DHABI NATIONAL OIL CO FO	3.72	1.09%	GHITHA HOLDING PJSC	27.92	-5.36%	DANA GAS	0.65	12489.84

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,490.98							
Change	47.94	0.46%	Total Return	23,924.95	23,815.62	0.46%	0.26%	2.98%
Previous Close	10443.04		Rayan Islamic	4,888.36	4,866.68	0.45%	0.56%	2.53%
Open	10443.04		All Share	3,739.46	3,724.87	0.39%	0.19%	3.14%
			Banks & Finance	4,614.04	4,589.79	0.53%	0.03%	5.06%
Day's High	10490.98		Industrials	4,225.41	4,218.96	0.15%	-0.30%	0.55%
Day's Low	10425.19		Transportation	5,347.42	5,331.65	0.30%	-0.04%	-2.35%
YTD Change	-0.03136008		Real Estate	1,589.62	1,571.75	1.14%	1.80%	3.80%
			Insurance	2,407.70	2,418.78	-0.46%	0.94%	1.95%
Volume Mn	166.008		Telecommunications	1,816.32	1,825.04	-0.48%	1.52%	5.11%
Value Traded Mn	375.5606		Consumer Goods	7,818.86	7,747.31	0.92%	0.90%	3.01%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
EZDAN HOLDING GROUP	0.80	3.50%	QATAR GENERAL INSURANCE & RE	1.27	-2.68%	EZDAN HOLDING GR	0.80	28538.78
ALIARAH HOLDING COMPANY QPS	0.79	2.33%	GULF WAREHOUSING COMPANY	3.48	-1.16%	MAZAYA REAL ESTAT	0.64	23082.44
MAZAYA REAL ESTATE DEVELOPME	0.64	2.24%	WIDAM FOOD CO	2.75	-1.01%	SALAM INTERNATION	0.72	13835.47
DOHA INSURANCE CO	2.54	1.93%	QATAR INSURANCE CO	2.18	-0.73%	QATAR ALUMINIUM A	1.28	9496.88
QATAR FUEL QSC	15.25	1.87%	OOREDOO QPSC	11.60	-0.68%	MASRAF AL RAYAN	2.42	9439.25

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,025.23							
Change	-3.67	-0.18%	MSCI Bahrain	163.50	163.85	-0.21%	-0.05%	2.59%
Previous Close	2,028.90		MSCI Bahrain Domestic Islamic	64.30	64.32	-0.04%	-0.12%	4.30%
Open	2,028.90		MSCI Bahrain Net TR USD	446.55	446.76	-0.05%	-0.05%	2.61%
Day's High	2030.740							
Day's Low	2024.530							
YTD Change	2.73%							
Volume Mn	778.73							
Value Traded Mn	0.252							
Traded / Listed Stocks	38	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ZAIN BAHRAIN BSCC	0.11	0.91%	ITHMAAR HOLDING BSC	0.02	-4.17%	GFH FINANCIAL GRO	0.34	342.92
NATIONAL BANK OF BAHRAIN BSC	0.50	0.61%	ALUMINIUM BAHRAIN BSC	1.28	-1.01%	ITHMAAR HOLDING E	0.02	302.17
AL SALAM BANK BSC	0.21	0.48%	GFH FINANCIAL GROUP BSC	0.34	-0.59%	NATIONAL BANK OF B	0.50	103.03
-	-	-	-	-	-	ALUMINIUM BAHRAI	1.28	77.62
-	-	-	-	-	-	BAHRAIN FLOUR MILI	0.36	32.92

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,168.70							
Change	11.75	0.16%	Industrials	727.67	734.47	-0.93%	-4.36%	-19.85%
Previous Close	7,156.95		Banks	1,763.09	1,759.71	0.19%	-0.88%	7.02%
Open	7,161.35		Consumer Service	999.38	1,007.26	-0.78%	0.76%	51.75%
			Technology	1,556.85	1,556.85	0.00%	-2.73%	169.18%
Day's High	7,174.27		Real Estate	1,368.51	1,367.44	0.08%	1.85%	12.83%
Day's Low	7,132.88		Financial Services	1,416.62	1,409.98	0.47%	1.30%	16.86%
YTD Change	5.15%		Telecom	1,021.03	1,016.94	0.40%	0.73%	-7.61%
			Health Care	450.29	450.29	0.00%	2.01%	-6.61%
Volume Mn	0.39		Insurance	2,255.42	2,249.42	0.27%	14.97%	-1.63%
Value Traded Mn	64.54		Basic Materials	811.50	806.76	0.59%	-0.65%	8.79%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
AL SAFAT INVESTMENT CO	97.00	11.49%	MENA REAL ESTATE CO	209.00	-5.00%	AL SAFAT INVESTMEI	97.00	38199.63
AL MADAR KUWAIT HOLDING CO	103.00	8.19%	KUWAIT REINSURANCE CO KSC	356.00	-4.04%	MENA REAL ESTATE C	209.00	26248.49
AL MASAKEN INTL REAL ESTATE	33.50	8.06%	TIJARA AND REAL ESTATE INVES	61.60	-3.45%	UNITED REAL ESTATE	73.60	22944.34
SECURITIES HOUSE/THE	63.00	7.51%	WARBA CAPITAL HOLDING CO	201.00	-3.37%	MANAZEL HOLDING	41.30	20286.52
FIRST INVESTMENT CO KSCC	45.00	6.64%	AL-MAZAYA HOLDING CO	67.60	-3.29%	INTL FINANCIAL ADVI	406.00	18607.34

Source: FSC